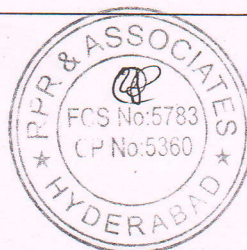


**RECONCILIATION OF SHARE CAPITAL AUDIT**

1.	For Quarter Ended	31 <sup>st</sup> December, 2017	
2.	ISIN	INE582B01017	
3.	Face Value	Rs 10/-	
4.	Name of the Company	Gem Cables and Conductors Limited	
5.	Registered Office Address	Survey No.434A & AA, Chitkul Village, PattancheruMandal,Pattancheru West Godavari, Andhra Pradesh– 533103	
6.	Correspondence Address	Plot No. 5A, VengalRao Nagar, Hyderabad – 500038	
7.	Telephone No. and Fax No.	Tel No. +91 40 66668624	
8.	Email Address	<a href="mailto:info@gemcables.com">info@gemcables.com</a>	
9.	Name of the Stock Exchanges where the Company’s Securities are Listed	BSE Limited	
10.	Issued Capital	No. of Shares	% of Total Issued Capital
		68,63,750	100.00
11.	Listed Capital (Exchange wise) – BSE (As per Company's Records)	63,63,750	92.72
12.	Held IN DEMAT Form in CDSL	3,08,761	4.50
13.	Held IN DEMAT Form in NSDL	18,80,454	27.40
14.	Physical	46,74,535	68.10
15.	Total No. of Shares (12+13+14)	68,63,750	100.00
16.	Reason for Difference if Any, between (10&11), (10&15). (11&15)	<b>Reason for difference in (10&amp; 11) , (11 &amp; 15 )–</b> Issued Share Capital of the Company from the date of incorporation till March 30, 2018 was Rs. 6,36,37,500 (comprising of 63,63,750 equity shares of Rs. 10 each). The Company on March 31, 2018 allotted 5,00,000 equity shares of Rs. 10 each to M/s. Stressed Assets Stabilisation Fund, C/o. IDBI, Hyderabad.  With respect to above mentioned allotment of shares, the Company hereby submits that it had not made an application for in-principle approval for issue of such shares and further listing application to BSE.	
17.	Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration As per Table		





Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed On Stock Ex. (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin.appr. pending for SE(Names)
- Not Applicable -						

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to Specify)

18.	Register of Members is Updated (Yes / No) (Not, Updated Upto Which Date)	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	Not Applicable
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests beyond 21 days with the reasons for delay:	Not Applicable
22.	Name, Telephone And Fax No. of the Compliance Officer of the Company.	<b>Name:</b> Kamesh Yalamarty <b>Designation:</b> Compliance Officer <b>Telephone No:</b> +91 40 66668624
23.	Name, Address, Tele No. Fax No. Regn. of the Practicing Company Secretary	<b>Name:</b> Y.Ravi Prasad Reddy Proprietor of RPR & Associates <b>M. No.:</b> 5783, <b>CP No.:</b> 5360 <b>Address:</b> H.No. 158/C, 2 <sup>nd</sup> Floor, Vengalrao Nagar, E-Seva Lane, S R Nagar, Hyderabad - 500038 <b>Telephone No:</b> +91 40 40330141
24.	Appointment of Common Agency for Share Registry Work(if Yes, Name and Address)	<b>Name:</b> Bigshare Services Private Limited <b>Address:</b> 306 Right Wing 3 <sup>rd</sup> Floor Amrutha Ville, Opposite Yashodha Hospital, Somajiguda, Raj Bhavan Road, Hyderabad - 500082





25	Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc.	Not Applicable

For RPR & Associates  
Company Secretaries

*Y. Ravi Prasada Reddy*

Y. Ravi Prasada Reddy

Proprietor

M. No: 5783

CP. No: 5360

Place: Hyderabad

Date: January 04, 2018

